



Maintenance & Utilization

Role Request Form

User Info:

| | | | | | | | |
|-------------------|--|---|--|-----------------|--|---------|--|
| User's Last Name: | | First Name: | | Middle Initial: | | Suffix: | |
| *User's EDIPI | | * Only REQUIRED if [Signature of ELMS User] is not present. | | | | | |

Select the Environment Requested.

| Agency | Site-ID | Environment | Form Type |
|--------|---------|-------------|-----------|
| | All | | |

Access Levels:

*Provide Level of as Access will determine where the roles are assigned

| UPDATE Level of Access | REPORT Level of Access | INQUIRY Level of Access |
|---------------------------|---------------------------|----------------------------|
| | | |

Assignment:

*One per field or can select ALL box

| | | | | | |
|------|-----|------------------|-----|--------------|-----|
| UIC: | All | Maint. Activity: | All | Equip. Pool: | All |
| UIC: | All | Maint. Activity: | All | Equip. Pool: | All |
| UIC: | All | Maint. Activity: | All | Equip. Pool: | All |
| UIC: | All | Maint. Activity: | All | Equip. Pool: | All |
| UIC: | All | Maint. Activity: | All | Equip. Pool: | All |

System Role Selection:

| I want to... | Role Selections | I want to... | Role Selections |
|--------------|-----------------|--------------|-----------------|
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |

| | |
|-------------------------|--|
| Additional Information: | |
|-------------------------|--|

Signatures:

*User signature only required if EDIPI not listed above

| | | | |
|---------------------------------|--|-------|--|
| Signature of ELMS User: | | Date: | |
| Signature of Information Owner: | | Date: | |



Role Request Form

[illegible]



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ELMS Maintenance & Utilization Roles Request Form Instructions

All user access forms are located on the ELMS Support website at <http://ELMSSupport.golearnportal.org/>. Once on the page go to Support > Request Access > and then select Maintenance & Utilization.

To view all available Roles and associated training, click the [View ELMS Roles Spreadsheet](#).

| | | |
|---------------------------------------|-----------|--|
| User Name | Required | <ul style="list-style-type: none">Enter in necessary fields |
| User's EDIPI | Optional | <ul style="list-style-type: none">Enter the User's EDIPI if the User's signature is not present. |
| Agency | Required | <ul style="list-style-type: none">Only one Agency is permitted per form. |
| Site-ID | Required | <ul style="list-style-type: none">Only one Site-id is permitted per form unless the user requires access to All Site-Ids. In this case, check the ALL checkbox. |
| Environment | Required | <ul style="list-style-type: none">One Environment must be selected from the drop-down menu. |
| Form Type | Required | <ul style="list-style-type: none">Select the purpose of the form, to update or create a user's account. |
| Level of Access | Required | <ul style="list-style-type: none">Level of Access will determine where the roles are assigned.Indicate which level of access is required for each: Update, Reports, and Inquiry. |
| UIC(s) | Required | <ul style="list-style-type: none">If Level of Access for updates is Actbl UIC or above, then check the ALL checkbox for UIC and enter valid Actbl UIC.If Level of Access for updates is equal to UIC, then then enter a valid Actbl UIC/ UIC Combination in corresponding fields.Access maybe requested for one or more valid UIC(s) per Associated Site-id/Accountable UIC Combination.If multiple UICs are requested for a specific Actbl UIC, List each on a separate line. (More space is on page 2). |
| Maintenance Activity | Required | <ul style="list-style-type: none">If Level of Access for updates is UIC or above, then check the ALL checkbox for Maint. Activity and enter valid UIC.If Level of Access for updates is equal to Maint. Activity, then enter a valid UIC / Maint. Activity Combination.Access maybe requested for one or more valid Maint. Activity(s) per Associated Site-id/UIC Combination.If multiple Maint. Activities are requested for a specific Site-Id/UIC combination, List each on a separate line. (More space is on page 2). |
| Equipment Pool | Required | <ul style="list-style-type: none">If Level of Access for updates is Maintenance Activity or above, then check the ALL checkbox for Equipment Pool and enter valid UIC/Maintenance Activity combination.If Level of Access for updates is equal to Equipment Pool, then enter a valid UIC / Maint. Activity/Equipment Pool Combination.Access maybe requested for one or more valid Equipment Pool per Associated Site-id/UIC/EP Combination.If multiple Equipment Pools are requested for a specific Site-Id/UIC/MA combination, List each on a separate line. (More space is on page 2). |
| Role Selections | Required | <ul style="list-style-type: none">Select the desired roles from the drop-down menu and indicate Add or Delete. |
| Additional Information | As needed | <ul style="list-style-type: none">Include any Additional Information that can assist with the Account Setup or Updates. |
| Signature of ELMS User & Date | Required | <ul style="list-style-type: none">Required if User's EDIPI is not present above.Include the digital signature with EDIPI # of the User who is requesting access to the ELMS System.Enter the date the form is digitally signed. |
| Signature of Information Owner & Date | Required | <ul style="list-style-type: none">Include the digital signature of the appointee responsible for approving access to the ELMS system. (i.e. Information Owner or Alternate Information Owner)Enter the date the form is digitally signed |

